

Withdrawal of pension fund capital on retirement

Contract no. /

Employer Name and place

Insured person

Surname First name Insurance number

Street, postal code, town Date of birth Gender

m f

I hereby declare that, on retirement, I would like to withdraw my pension fund capital as a lump sum instead of receiving a retirement pension.

If the pension fund regulations do not provide for the retirement pension to be paid as a lump sum, then only 25% of the assets existing at the time of retirement may be withdrawn as a lump sum.

I acknowledge that, on payment of this capital, I waive any claims to
 – pensioner’s child’s pensions
 – surviving spouse’s/registered partner’s or partner’s pensions.

Have you purchased benefits for missing contribution years or early retirement during the last three years? No Yes (please fill in below)
 Amount Date

I acknowledge that the retirement benefits resulting from purchases may be withdrawn only in the form of a pension in the three years following their purchase.

Note for married/registered partners Payment of the retirement pension as a lump sum is permissible only if the spouse has given his/her written consent at the time of retirement.

Passing on data I hereby permit AXA to use data on my occupational benefits to advise me on Pillar 3 pensions.

(Please cross this out if you do not wish your data to be used.)

Date Signature of the insured