AMP

CustomSuper®
Member details form

You can use this form to advise us of any changes to your personal details (such as your name, address or a correction of the date of birth we hold on our records) or to advise us of your Tax File Number (see over).

Mark boxes with (*X*) where appropriate, otherwise print within boxes. Leave a box between words.

If you have questions on completing this form please call AMP Corporate Superannuation Customer Service on 1300 653 456.

ADDRESS FOR RETURN - Complete this form and return to:

AMP Corporate Superannuation
Locked Bag 5400
PARRAMATTA NSW 1741

1. MEMBER DETAILS

Member number

Plan number

Plan name

Inform us of any changes to your contact details below. If this information has not changed, enter your current contact details.

Title

Surname

Given names

Date of birth

Address for communications

Unit No. | Street No. | Street name

Suburb | State | Postcode

Phone number

Fax number

Mobile phone number

Email address

Occupation category

☐ 1A - Professionals
☐ 1 - White Collar
☐ 2 - Light Blue Collar
☐ 3 - Blue Collar
☐ 4 - Heavy Blue
☐ 5 - Hazardous

Type of Occupation included in category
(For a full list of occupations you can refer to the Occupational Guide by visiting www.customsuper.amp.com.au).

1A. One of the listed professionals for which membership of a government body is necessary. No or minimal site attendance and no supervision of manual work (eg accountant, doctor, lawyer, actuary, solicitor).

1. White collar/professional workers working in office environment. White collar workers who travel/have regular customer contact outside office environment (eg clerks, administration staff, lecturers, brokers).
2. Skilled craftsmen and tradesman whose duties involve light manual work occupations involving some manual and supervision of manual work (eg electricians, cabinet makers, bakers, sales staff (travelling).
3. Skilled or semi-skilled workers in manual/process work that is non-hazardous. Skilled workers involved in light manual work in heavy industry (eg bus drivers, security guards (unarmed), stores personnel, sales staff (delivery).
4. Skilled workers performing heavy manual work. Unskilled workers in heavy industry (eg factory workers, process workers, interstate bus/truck drivers, linesman).
5. Special Risk occupations engaged in hazardous duties (eg miners, demolition workers, ammunition workers, riggers, tree loggers).

Issued by AMP Superannuation Limited ABN 31 008 414 104, AFSL No. 233060,
the trustee of the AMP Superannuation Savings Trust, ABN 76 514 770 399

If this is a name change, cross this box ☐ advise previous name and enclose evidence of this change (eg certified copy of marriage certificate or statutory declaration).

Previous title

Previous surname

Previous given names

3. TAX FILE NUMBER (TFN)

Collection of Tax File Numbers

We are required to tell you the following details before you provide your Tax File Number (TFN) for your superannuation products. Under the Superannuation Industry (Supervision) Act 1993, the trustee is authorised to collect your TFN, which will only be used for lawful purposes.

These purposes may change in the future as a result of legislative change. The trustee may disclose your TFN to another superannuation provider when your benefits are being transferred, unless you request the trustee in writing that your TFN not be disclosed to any other superannuation provider.

It is not an offence not to quote your TFN. However, giving your TFN to the Fund will have the following advantages (which may not otherwise apply):

- The Fund will be able to accept all types of contributions to your account(s).
- The tax on contributions to your superannuation account(s) will not increase.
- Other than the tax that you may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits when you retire.
- It will make it much easier to trace different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.

These purposes may change in the future as a result of further legislative changes. More information about the use of tax file numbers for superannuation changes can be obtained from the Australian Taxation Office Superannuation Hotline 13 10 20.

I have read the above and agree to provide my Tax File Number (TFN).

Tax File Number

4. SIGNATURE

I have read and understood the information in the CustomSuper Product Disclosure Statement and request that my membership of the plan reflect my requirements as above.

Member's signature

X

Date